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PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

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Applicants: J. J. Donnelly, et al.

Serial No.: 09/835,694 - Case 18972PCA

Art Unit:

Filed: 4/16/01

For: NUCLEIC ACID PHARMACEUTICALS INFLUENZA
MATRIX

Examiner:

Assistant Commissioner of Patents
Washington, D.C. 20231

COMMUNICATION

Sir:

In response to the 'Notice to Comply ...Amino Acid Sequence Disclosures',
Formalities Letter Confirmation No. 5738 mailed 7/3/01, Applicants herewith submit a paper
and computer readable form of the Sequence Listing along with the appropriate statements
that the computer readable and paper copies are the same.

The following statements are made as required by 37 C.F.R. 1.821(f):

I hereby state that the content of the paper and computer readable copies of the Sequence
Listing are the same.

I hereby state that the content of the paper and computer readable copies of the Sequence
Listing contain no new matter.

Date: AUGUST 23, 2001

Respectfully submitted,

By:

J. Mark Hand

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I hereby certify that this correspondence is being
deposited with the United States Postal Service as
first class mail in an envelope addressed to:
Assistant Commissioner for Patents, Wash-
ington, D.C. 20231, on the date appearing below.

MERCK & CO., INC.

By J. Mark Hand Date 8/23/01
Reg. No. 36,545